

Authority Monitoring Report 2020

1st April 2019 - 31st March 2020

October 2020

Ribble Valley Borough Council

Ribble Valley Borough Council Ribble Valley Borough Council

A Local Plan for Ribble Valley 2008-2028

Adoption version of the Housing and Economic Development – Development Plan Document

Adopted 15th October 2019





Ribble Valley Borough Council

Core Strategy 2008 – 2028 A Local Plan for Ribble Valley Adoption Version



EXECUTIVE SUMMARY

The Authority Monitoring Report (formerly the Annual Monitoring Report) is published each year and reviews progress in the implementation of policies as outlined within the Council's Core Strategy, a key document which forms part of The Local Development Framework (LDF). This is the fifth Authority Monitoring Report (AMR) that has been published since the adoption of the Core Strategy in December 2014 and covers the period **1**st **April 2019 – 31**st **March 2020.**

The requirement to produce an AMR is set out in Section 113 of the Localism Act (2011). The Inspector who undertook the Examination in Public (EIP) of the Core Strategy proposed a tighter monitoring framework based around individual policies in the plan. Where possible these indicators have been monitored, however there are insufficient mechanisms in place to effectively monitor some of the indicators. Whilst it was anticipated that the new monitoring framework would take some time to embed (as it relies upon information across departments and some external organisations) the previous AMR's have highlighted that there has been significant difficulty in collecting all of the information for the indicators, and this continues to be an issue.

The Council will continue to review existing policies and monitoring data in relation to the current Core Strategy and use this data to update key indicators as part of the AMR. The difficulties as highlighted above will be taken into consideration as part of work that is progressing on the Local Plan which will replace the existing Local Development Framework (LDF). As part of the review, this area will need to be reconsidered and a more appropriate monitoring framework developed.

In terms of the information set out in this document, where monitoring of indicators has been possible this is presented in the following way:

| Indicator | |
|----------------|--|
| Target | |
| Related Policy | |
| Result | |

Snap shot of some of the key indicators:

| Population | 60,057 |
|--|--------|
| Households | 26,653 |
| Housing Completions | 559 |
| Housing Permissions | 323 |
| Affordable Homes 94 | |
| Development on previously developed land 20% | |
| Amount of new employment land 8.517ha | |

| 5 Year Housing Supply as at 31 st | 13.9 Year Supply – Using the Standard Methodology |
|--|---|
| March 2020 ¹ | 7.09 Year Supply – Using the Core Strategy Figure |

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INTRODUCTION

Monitoring period

This Authority Monitoring Report covers the period from 1st April 2019 - 31st March 2020. It should be noted that the Council undertakes monitoring throughout the year and may have produced more up to date information in relation to a particular topic. The adopted planning policies for the period covered by this AMR are those contained in the Core Strategy – adopted on the 16th December 2014.

Requirements for monitoring

The planning and Compulsory Purchase Act (as amended by the provision of the Localism Act 2011) requires that authorities publish Monitoring Reports, at least yearly, to monitor progress on the implementation of the Local Development Scheme (LDS) and the extent to which the policies in the Core Strategy (and the other local development documents) are being delivered.

The Town and Country Planning (Local Planning) (England) Regulations 2012 have also introduced the requirements that the AMR includes:

(i) details of any neighbourhood development orders or neighbourhood development plans made

(ii) once the Council has an adopted Community Infrastructure Levy (CIL) Charging Schedule, information relating to the collection and spending of CIL monies.

At the time of this report there is no work programme for a CIL Schedule.

National Planning Policy

The National Planning Policy Framework (NPPF), as of February 2019 sets out the Governments economic, environmental and social policies for England. The NPPF implements a standard method for calculating local housing need, to enable all communities to have a clear, transparent understanding of the homes they need as a minimum and a Housing Delivery Test (HDT), which measures delivery of homes across England.

Planning Practice Guidance

Planning Practice Guidance (PPG) is a Gov.UK web-based resource which is updated online as and when necessary, and provides more detailed information on the strategic aims and policies outlined in the NPPF. This guidance states that Local planning authorities must publish information at least annually that shows progress with Local Plan preparation, report any activity relating to the duty to co-operate and show how the implementation of policies in a Local Plan is progressing. The most recent PPG can be accessed via https://www.gov.uk/government/collections/planning-practice-guidance

Neighbourhood Planning

The Longridge Neighbourhood Plan submitted in 2018 was taken to referendum in February 2019 and was supported. It is now a material planning consideration. No other neighbourhood Plans have been submitted in this monitoring period.

Recent LDF updates

Core Strategy 2008 – 2028

The Core Strategy forms the central document of the Local Development Framework (LDF), establishing the vision, underlying objectives and key principles that will guide the development of the area to 2028.

The Core Strategy was adopted by the Council on 16 December 2014 and now forms part of the statutory Development Plan for the Borough. It sets out the strategic planning policy framework to guide development in the borough up to 2028. It also includes development management policies to assist in the determination of individual planning applications. The Core Strategy is made up of 38 policies.

The current AMR monitors the delivery of policies and key strategies within the adopted Core Strategy.

The Core Strategy is available to view at: https://www.ribblevalley.gov.uk/download/downloads/id/10010/adopted_core_strategy.pdf

Housing and Economic Development DPD

This plan sets out more detailed policy coverage for matters relating to housing and economy to fully implement the policies of the Core Strategy.

In preparing for the Public Examination of the HED DPD, the Council put forward some additional housing sites as main modifications for the Inspector to consider. The Council identified sites at Clitheroe, Simonstone and Langho to help meet the Government's requirements to maintain a 5-year supply of housing land and the strategic aims of the Core Strategy.

The Inspector was satisfied with the main modifications, and his report was issued in September 2019. The HED DPD was adopted on the 15th of October 2019 and is now a material planning consideration.

The HED DPD is accompanied by a Proposals Map which shows on an Ordnance Survey base the extent of allocations and designations arising from the adopted Core Strategy and the HED DPD. The adopted HED DPD and Proposals Map form part of the statutory development plan for the borough.

The documentation that comprises the HED DPD is available to view at:

https://www.ribblevalley.gov.uk/info/200364/planning_policies/1674/housing_and_economic_ development_dpd_hed_dpd

Statement of Community Involvement

The Statement sets out how the Borough Council will involve all elements of the community in the planning process, both in the preparation of planning policy and involvement in planning

applications. It shows how we will consult on the development of the various documents that comprise the current Local Development Framework.

The pending 2020 SCI includes reference to how consultation techniques will be reviewed and monitored in response to the current COVID-19 pandemic.

The Emerging Local Plan

Now that the Local Development Framework (LDF) is complete and the Core Strategy is more than 5 years old, the Council is moving from the LDF to a Local Plan. The Local Plan will be a key Development Plan Document (DPD) produced in the context of the revised National Planning Policy Framework (NPPF), and any future amendments, as well as associated Planning Practice Guidance (PPG). The Council has a statutory duty to have in place up to date Local Plan coverage that reflects both National legislation and National planning policy.

The new Local Plan which will replace the existing Local Development Framework (LDF) and will set out the planning strategy, policies, proposals and key principles that will guide the future development needs of the Ribble Valley to 2033.

The Local Plan will be used to help decide on planning applications and other planning related decisions. In effect, it is the local guide to what can be built where, determining the future pattern of development in the Borough. Section 54A of the Town and Country Planning Act 1990 and s38 of the Planning and Compulsory Purchase Act 2004 require planning applications to be determined in accordance with the Development Plan (which includes the Local Plan) unless other material considerations indicate otherwise.

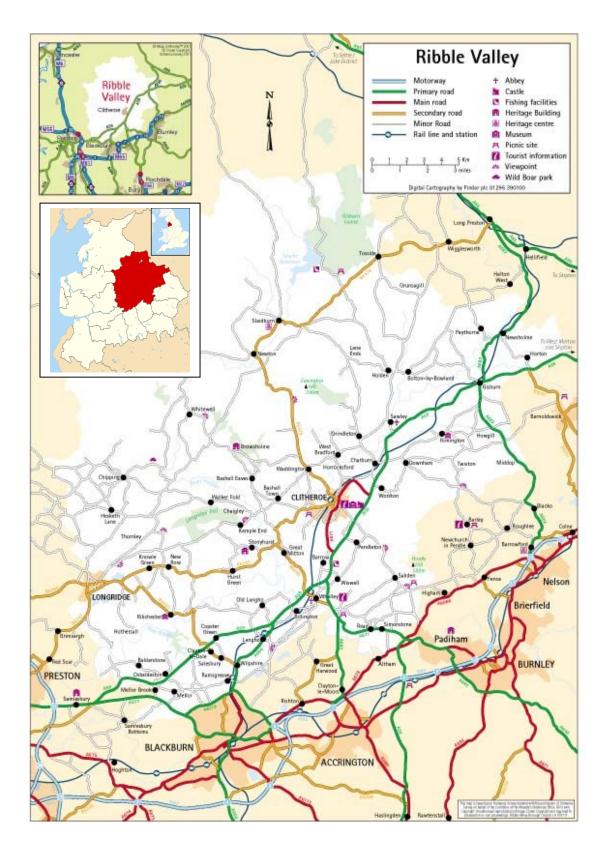
Local Development Scheme (LDS)

The Local Development Scheme is intended to guide the production of Development Plans within the Ribble Valley, and in particular, a timetable for the production of the Local Plan. The LDS is intended to set out the approach and timetable for policy preparation. It specifies the documents which when prepared will comprise the Local Plan. Documents will be produced under the provisions of the Planning and Compulsory Purchase Act. Progress against the LDS can be found in section 10 of this report.

At the time of writing this document the authority is considering the impact due to the Covid 19 pandemic and the governments proposed changes to the planning system which may impact upon the local plan timetable. The LDS will be updated accordingly.

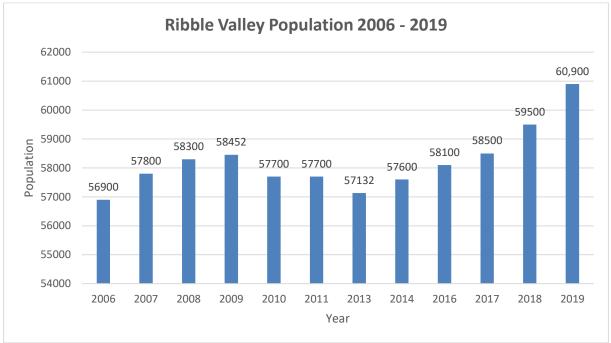
SECTION ONE: THE RIBBLE VALLEY

The diagram below shows the Borough in its Regional context.



Borough Area

Ribble Valley Borough Council is situated in northeast Lancashire, and in geographical terms is the largest district in the County covering an area of 226 square miles and has 26 wards, but has the smallest population in the county. There are on average 94 people per square km, compared with 380 nationally. Over 70% of the Borough is in the Forest of Bowland Area of Outstanding Natural Beauty, a clear reflection of the landscape quality of the area.



Population

Source: Nomis- Total Population 2019

The Borough has a population of 60,900. This represents an additional 1,400 people since 2018 and in the past ten-year period (2009-2019) a population increase of 2,448 people. The above illustrates that since 2013 the overall population of the Ribble Valley has seen strong growth.

Clitheroe remains the main administrative centre having as at 2018 16,279² inhabitants, an increase of 1,514 residents since the publication of the 2011 census results. Longridge, the other main town, lies in the west and has a population of approximately 8,634², an increase of 910 inhabitants since the 2011 census results. The remainder of the area is mainly rural with a number of villages ranging in size from large villages such as Whalley, Sabden, and Chatburn through to small hamlets such as Great Mitton and Paythorne.

By 2028 the number of households is projected to increase to 28,758, and as per the latest household projections (2018) the number of households will grow by 21.4% between 2018 and 2043, the third highest rate out of the Lancashire districts.

² ONS 2018 Labour Market Profile- Ribble Valley- Published 2018

There are 26,653 households in the borough. Of the working age population, over half commute out of the borough each day to work, with the majority of people travelling to work by car or van (49%). The borough has 4 railway stations bus services, although some of the more remote areas of the borough would benefit from improved public transport provision.

In 2019, the ratio of lower quartile house prices to lower quartile earnings for Ribble Valley (7.1) was the highest in the Lancashire-14 area³ and just above the overall ratio of 7.08, which was also the highest. This suggests that Ribble Valley is the hardest place to enter the housing market in the Lancashire-14 area³

The 2019 Indices of Multiple Deprivation revealed that Ribble Valley was ranked within the top 50 least deprived areas out of 317 districts and unitary authorities in England, when measured by the rank of average rank and by the other four alternative measures. This was by far the best ranking in the Lancashire- 14 authority area.

Employment

In regards to employment within the Ribble Valley, the authority has a history of high overall employment rates. In 2019, there were 3,375 active enterprises in the Ribble Valley. The authority contains a number of well-established local employers. Also, average earnings in the Ribble Valley in 2019 were the 2nd highest in Lancashire when measured by place of residence or work. There is a low number of employment and support allowance claimants, and the housing benefit claimant numbers are small. In comparison to the national average, there is a low percentage of the working age population that reliant on welfare benefits.

The Natural Environment

In terms of the natural and built environment, within the borough lies Bowland Forest, an Area of Outstanding Natural Beauty (AONB). There are also 39 Biological Heritage Sites, 22 Conservation Areas and over 1000 Listed Buildings in the borough. In terms of open space in the area, there is over 92ha of formal open space and a further 62.1ha of open space. There is also 5.54ha of children's play areas. The borough is predominantly rural with an extensive network of public footpaths, permissive routes and access areas providing significant opportunities to access wider open countryside.

The following sections include monitoring indicators of specific policies in the Core Strategy. Where appropriate, additional indicators have been included which provide useful contextual monitoring information.

³ ONS 2018 Household Projections – Published 29th June 2020

³ 12 local authorities that fall within the Lancashire County Council administrative boundary, and including the unitary authorities of BwD and Blackpool.

³ LCC 2019 'House price to earnings ratios' - <u>https://www.lancashire.gov.uk/lancashire-insight/population-and-households/households-and-housing/house-price-to-earnings-ratios/</u>

SECTION TWO: ENVIRONMENT

This section sets out information on those Core Strategy environmental policies and Key Statements where monitoring information can be obtained.

As set out in the Core Strategy a number of designations exist that serve to protect the high quality environment enjoyed across the Ribble Valley. The Council is keen to ensure that appropriate measures are taken to enable this asset to be protected and this is achieved through the implementation of the policies set out in the Core Strategy. Monitoring of these policies ensures that they are operating effectively.

MONITORING OF THE ENVIRONMENTAL POLICIES

A substantial part of the rural area of the authority is classified as part of the Forest of Bowland Area of Outstanding Beauty.

Green belts have been an enduring element of national planning policy. They check the unrestricted sprawl of large built- up areas; prevent neighbouring towns from merging into one another; assist in safeguarding the countryside, preserve the character of historic towns and encourage the recycling of derelict and other urban land. Compared to neighbouring districts, the Ribble Valley has a relatively low proportion of land designated as green belt.

KEY STATEMENT – EN1 GREENBELT

The extent of the designated Green Belt in Ribble Valley is approximately 1730ha.

| Indicator 1 | Number of applications involving sites wholly or partly within the Greenbelt |
|-------------|--|
| | over the monitoring period |
| Target | Monitor only |
| Related | Key Statement EN1 – Green Belt |
| Policy | |
| Result | 26 (16 of which Approved with Conditions, Approved No Conditions 1, 1 |
| | Undecided, 2 Withdrawn, 5 Refused and Permission not required 1) |

| Indicator 2 | Area of land (ha or m2) in Green Belt granted permission |
|-------------|---|
| Target | Target is less than 1% of Greenbelt area by end of plan period |
| Related | Key Statement EN1 – Green Belt |
| Policy | |
| Result | There have been 18 applications approved over the monitoring period for |
| | development within the Green Belt. 9 of these were for Minor; 11 |
| | Householder; 2 Change of Use; 2 LBC; 1 LDC Existing, 1 LDC Proposed. |

| Indicator 3 | Number of inappropriate developments granted in the Green belt |
|-------------|---|
| Target | Zero |
| Related | Key Statement EN1 – Green Belt |
| Policy | |
| Result | No inappropriate development has been granted permission in the Green |
| | Belt in the monitoring year. |

KEY STATEMENT EN2: LANDSCAPE

| Indicator 4 | Number of applications involving sites wholly or partly within the AONB. |
|-------------------|---|
| Target | Zero permissions that do not conform to policy requirements. |
| Related Policy | Key Statement EN2 – Landscape |
| Result | 162 applications (119 of which Approved, 15 Refused, (remainder withdrawn, undecided, did not require permission etc) |

| Indicator 5 | Area of land (ha or m2) within AONB granted permission. |
|-------------|--|
| Target | Zero permissions that do not conform to policy requirements. |
| Related | Also monitor the relative increase in number of permissions or applications within the monitoring period compared to the last AMR monitoring period. Key Statement EN2 – Landscape |
| Policy | |
| Result | A total of 162 planning applications were determined in the AONB. 107 were Approved with Conditions, 12 Approved, 15 Refused, 8 Permission Not Required, 2 Permission Required, 13 Withdrawn, 4 Undecided and 1 Partial Discharge. |

KEY STATEMENT EN3: SUSTAINABLE DEVELOPMENT AND CLIMATE CHANGE

| Indicator 10 | Number of applications granted against Environment Agency and United Utilities (UU) advice (relating to flooding and drainage) where no mitigating solution has been identified. |
|--------------|--|
| Target | Zero |
| Related | Key Statement EN3 – Sustainable Development and Climate Change |
| Policy | |
| Result | The Environment Agency objected to seven applications over the monitoring period due to works being next to a watercourse or an unsatisfactory FRA/FCA being submitted. The Authority considered the comments and mitigation measures were implemented and/or further information requested. |

| Indicator 11 | Number of applications referred to the Minerals Authority as being within |
|--------------|---|
| | Mineral Safeguarding Areas (MSAs). Target is 100% of all relevant |
| | applications. |
| Target | 100% relevant applications |
| Related | Key Statement EN3 – Sustainable Development and Climate Change |
| Policy | |
| Result | There were 23 applications referred to the Minerals Authority. (16 Approved |
| | with Conditions, 2 Undecided, 4 Refused and 1 Permission Not Required). |

KEY STATEMENT EN4: BIODIVERSITY AND GEODIVERSITY

| Indicator 12 | Net gain to local biodiversity measured through biodiversity offsetting |
|--------------|---|
| | agreements. |
| Target | Net Gain |

| Related Policy | Key Statement EN4 – Biodiversity and Geodiversity | |
|-------------------|--|--|
| Result | Over the monitoring period there has been no biodiversity offsetting | |
| | agreements. The target of a net gain has therefore been met. | |

| Indicator 14 | Number of sites granted permission against Natural England advice. | |
|--------------|--|--|
| Target | zero | |
| Related | Key Statement EN4 – Biodiversity and Geodiversity | |
| Policy | | |
| Result | Zero. Target has been met. Over the monitoring period, Natural England responded to planning applications but did not raise any objections on the basis of geodiversity or biodiversity. Therefore, no applications have been granted contrary to Natural England advice on this issue. | |
| | | |
| Indicator 15 | (i) Change in areas and populations of biodiversity importance, including: (i) Change in priority habitats and species by type and; Change in areas designated for their intrinsic environmental value including sites of international, national, regional or local significance. | |
| Target | Zero | |
| Related | Key Statement EN4 – Biodiversity and Geodiversity | |
| Policy | | |
| Result | Zero. Target met. Information set out below. | |

i) The priority habitats and species within Ribble Valley are set out in the Lancashire Biodiversity Action Plan.

Priority species present in Ribble Valley

| Mammals | |
|--------------------------|---------------------------|
| Water vole | Arvicola terrestris |
| Brown hare | Lepus europaeus |
| Otter | Lutra lutra |
| Bats | (Order Chiroptera) |
| Red squirrel | Sciurus vulgaris |
| Amphibians | |
| Great crested newt | Triturus cristatus |
| Birds | |
| Skylark | Alauda arvensis |
| Reed bunting | Emberiza schoeniculus |
| Song thrush | Turdus philomelos |
| Lapwing | Vanellus vanellus |
| Crustaceans | |
| Freshwater white-clawed | Austropotamobius pallipes |
| crayfish | |
| Plants | |
| Birds- eye Primrose | Primula farinosa |
| Greater Butterfly Orchid | Platanthera chlorantha |

Priority habitats present in Ribble Valley-

| Habitat |
|--------------------------------|
| Broadleaved and mixed woodland |
| Species-rich neutral grassland |
| Calcareous grassland |
| Rivers and streams |
| Moorland/ Fell |

ii) Ribble Valley has 17 Sites of Special Scientific Interest (SSSI). The condition of each of these is set out in table 11.

| SSSI | | Number of areas of the SSSI recorded as in an unfavourable recovering condition |
|---------------------------|---|--|
| Barn Gill Meadow | 1 | 0 |
| Bell Sykes Meadow | 5 | 1 |
| Bowland Fells | 8 | 2 |
| Clitheroe Knoll Reefs | 7 | 0 |
| Cock Wood Gorge | 1 | 0 |
| Coplow Quarry | 1 | 0 |
| Far Holme Meadow | 1 | 0 |
| Field Head Meadow | 1 | 0 |
| Hodder River Section | 1 | 0 |
| Langcliff Cross Meadow | 1 | 0 |
| Light Clough | 1 | 0 |
| Little Mearley Clough | 1 | 0 |
| Myttons Meadows | 3 | 1 |
| New Ing Meadow | 0 | 1 |
| Salthill and Bellman Park | 2 | 0 |
| Quarries | | |
| Standridge Farm Pasture | 1 | 0 |
| White Moss | 1 | 0 |

It can be seen that no sites in Ribble Valley were recorded as unfavourable declining. Definitions of all these can be found below.

- **Unfavourable Recovering.** A site which is recorded as unfavourable means that there is a current lack of appropriate management, or that there are damaging impacts which needs to be addressed; and
- **Favourable.** A site that is recorded as in a favourable condition means that the SSSI land is being adequately conserved and is meeting its 'conservation objectives', however, there is scope for the enhancement of these sites.
- **Unfavourable declining.** A site recorded as unfavourable declining means that the special interest of the SSSI unit is not being conserved and will not reach favourable

condition unless there are changes to site management or external pressures. It suggests that overall the site condition is becoming progressively worse⁴.

ADDITIONAL INDICATORS

| Indicator 49 | No net loss of biological heritage sites | |
|--------------|--|--|
| Target | zero | |
| Related | Key Statement EN4 – Biodiversity and Geodiversity | |
| Policy | | |
| Result | Over the monitoring period there has been no net loss of biological heritage | |
| | sites. Which is in line with/below the Core Strategy target of no net loss. | |

| Indicator 48 | No net loss of hedgerows | |
|--------------|--|--|
| Target | zero | |
| Related | Key Statement EN4 – Biodiversity and Geodiversity | |
| Policy | | |
| Result | Over the monitoring period, there has been 20msq loss of hedgerow via direct hedgerow application; 3/2019/0559. The loss has been mitigated by | |
| | replacement hedgerow planting at the Water Treatment Plant. | |

SECTION THREE: HOUSING

This section sets out information on those Core Strategy housing policies and Key Statements where monitoring information can be obtained.

The main aim of the housing policies contained within the Core Strategy is to ensure that over the plan period sufficient housing of the right type will be built in the most suitable locations endeavouring to make the best use of previously developed land where suitable and where possible aiming to address meeting identified local need. Monitoring of these policies ensures that they are operating effectively.

MONITORING OF THE HOUSING POLICIES

KEY STATEMENT H1: HOUSING PROVISION

| Indicator 16 | Amount of housing completed in the Borough. |
|--------------|---|
| Target | Target is 280 units per year |
| Related | Key Statement H1 – Housing Provision |
| Policy | |
| Result | 559 dwellings were completed in the period from 1 st April 2019 – 31 st March |
| | 2020. |

559 dwellings were completed in the monitoring period which is 279 units above the annualised requirement of 280 units per year.

The table below confirms that this is the sixth consecutive year in which the annualised requirement of 280 dwellings per year has been exceeded.

| Housing requirement (submitted | 2008-2028 | 5600 | Av. 280 pa |
|--------------------------------|-----------|------|------------|
| Core Strategy document) | | | |

⁴ All definitions of SSSI conditions taken from Natural England website.

| Monitoring year | Net dwellings completed | Cumulative total |
|---|----------------------------|---------------------|
| 2008/9 | 75 | 75 |
| 2009/10 | 89 | 164 |
| 2010/11 | 69 | 233 |
| 2011/12 | 147 | 380 |
| 2012/13 | 172 | 552 |
| 2013/14 | 183 | 735 |
| 2014/15 | 345 | 1080 |
| 2015/16 | 300 | 1380 |
| 2016/17 | 390 | 1770 |
| 2017/18 | 400 | 2170 |
| 2018/19 | 412 | 2582 |
| 2019/20 | 559 | 3141 |
| Total 2008 -2020 | 3141 | - |
| No. of dwellings required 2019 – 2028 (5600-2582) | 2459 | - |

Source: RVBC housing land monitoring.

Graph 2



ADDITIONAL INDICATOR: HOUSING SUPPLY AND TRAJECTORY:

| Indicator 18 | Housing land availability position based on adopted Core Strategy requirement (2008-2028) including permissions, completions and commitments up until 31 st March 2020. | |
|----------------|--|--|
| Target | 100% | |
| Related Policy | Key Statement H1 – Housing Provision | |
| Result | 2086 dwellings in the supply as of the 31 st March 2020 (5 year housing supply) | |
| | 13.9 Year Supply – Using the Standard Methodology7.09 Year Supply – Using the Core Strategy Figure | |

The Standard Methodology

The Ribble Valley Core Strategy was adopted in December 2014 and is therefore more than 5 five years old. In accordance with the NPPF the Authority's local housing need (LHN) should therefore be calculated using the 'Standard Method' (as per para. 3. of PPG Guidance 'Housing supply and delivery').

The standard method identifies a minimum annual housing need figure in a way which addresses projected household growth and historic under-supply. The calculation is based on household growth projections and house price to earnings affordability data published by the Office for National Statistics (ONS).

Assessment of the five year supply position at 31st March 2020 shows that there was a supply of deliverable dwellings which amounted to a 13.9 year supply⁵, based on the standard methodology and including a 5% buffer.

Using the Core Strategy figure of 280 dwellings, the five year supply position at 31st March 2020 shows that there was a supply of deliverable dwellings which amounted to a 7.09 year supply with a 5% buffer.

Appendix 2 of the Core Strategy (page 178) includes a housing trajectory which illustrates potential rates of delivery of market and affordable housing for the plan period based on information as at 31st March 2014. Actual delivery/completions from approved housing sites from this monitoring period can be compared with the trajectory as follows:

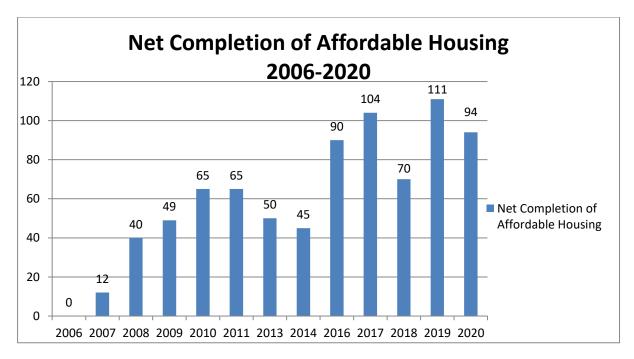
| Housing Delivery 2019/20 | | |
|--------------------------|-----|--|
| Market housing | 465 | |
| Affordable housing | 94 | |
| Total | 559 | |

The graph below illustrates the number of net affordable completions from 2006-2020. The net completions for each year take into account the following:

• Net completions from housing developments

⁵ Source: RVBC Housing Land monitoring data as at 31st March 2020

- Those created within the existing stock through the provision of grants
- Those created through the remodelling of existing stock or acquisition of empty properties.



Graph 3

ADDITIONAL INDICATOR:

| Indicator 22 | New and converted dwellings on previously developed land |
|--------------|---|
| Target | 100% |
| Related | Key Statement H1 – Housing Provision |
| Policy | |
| Result | 93 new dwellings completed on previously developed land out of a total of |
| | 559 completions (16%) |

KEY STATEMENT H2: HOUSING BALANCE

| Indicator 17 | Housing mix and type (approved planning permissions) |
|--------------|---|
| Target | Target is positive net increase in older persons accommodation and family |
| | housing (2 and 3 bed). |
| Related | Key Statement H1 – Housing Provision |
| Policy | |
| Result | 94 new affordable dwellings completed out of 559 completions (17%) |

KEY STATEMENT H3: AFFORDABLE HOUSING

| Indicator 19 | The number of new affordable units completed in the borough |
|--------------|---|
| Target | 75 |

| Related Policy | Key Statement H3– Housing Provision |
|-------------------|---|
| Result | 94 Units. Target has been met and exceeded. |

Over the monitoring period, 93 dwellings have been completed. In addition, 1 Chapel Street, Longridge has been purchased by the Authority as an affordable dwelling with commuted sums money. The net affordable housing completions in this monitoring period is therefore 94.

| | 2008/ 9 | 2009/ 10 | 2010/ 11 | 2011/ 12 | 2012/ 13 | 2013/ 14 | 2014/ 15 | 2015/ 16 | 2016/ 17 | 2017/18 | 2018/19 | 2019/20 | TOTAL |
|---|------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|---------|---------|---------|-------|
| Open Market | 38 | 46 | 42 | 86 | 143 | 138 | 232 | 222 | 290 | 330 | 301 | 465 | 2333 |
| Affordable | 37 | 43 | 27 | 61 | 29 | 45 | 113 | 78 | 100 | 70 | 111 | 94 | 808 |
| Total | 75 | 89 | 69 | 147 | 172 | 183 | 345 | 300 | 390 | 400 | 412 | 559 | 3141 |
| Affordable as % of all new dwellings | 49.3 | 48.3 | 39.1 | 41.5 | 16.9 | 24.6 | 32.8 | 26 | 25.6% | 17.5% | 26.9% | 16.8% | 25.7% |

Additionally, the Authority has also supported individuals to access the housing market by providing the following:

1) Over the monitoring period, the Council has taken 2 applications for landlord / tenant grants.

2) There have been 7 tenancy protection schemes over the monitoring period.

3) During the monitoring period 0 empty properties have been brought back into use.

KEY STATEMENT H4: GYPSY AND TRAVELLER ACCOMMODATION

| Indicator 21 | Number of permissions for Gypsy and traveller pitches. |
|-----------------------|--|
| Target | 2 pitches over the plan period |
| Related Policy | Key Statement H1 – Housing Provision |
| Result | 0 – no new pitches approved in the monitoring period. |

Early work on the Issues and Options stage of the Housing and Economic Development DPD highlighted a requirement for a more detailed policy in relation to dealing with applications for gypsy and traveller pitches, even where no need for pitches is identified. Therefore, a new policy (Policy TV1) was included within the Regulation 19 Publication Version, and subsequently submission version of the HED DPD.

SECTION FOUR: ECONOMY

This section sets out information on those Core Strategy economic policies and Key Statements where monitoring information can be obtained.

As set out in the Core Strategy, employment and a strong economy are important to the Ribble Valley and the Council will seek to facilitate employment and economic investment where it accords with the Core Strategy policies. Monitoring of these policies ensures that they are operating effectively.

ADDITIONAL INDICATORS: THE ECONOMY IN RIBBLE VALLEY:

| Indicator 32 | Unemployed persons in Ribble Valley |
|--------------|--|
| Target | Monitor only |
| Related | Business and Employment Development |
| Policy | |
| Result | Information from NOMIS shows that as of December 2019, there were 1.9% unemployed persons in Ribble Valley compared to 4.1% in the North West and 3.9% in Great Britain. |

| Indicator 33 | Number of people claiming a key benefit in Ribble Valley |
|--------------|--|
| Target | Monitor only |
| Related | Business and Employment Development |
| Policy | |
| Result | 3.6% in Ribble Valley compared to 7.2% in North West and 6.5% in Great |
| | Britain. |

| Indicator 34 | Employed persons in Ribble Valley |
|--------------|--|
| Target | Monitor only |
| Related | Business and Employment Development |
| Policy | |
| Result | Information from NOMIS shows the following statistics for employed |
| | persons in Ribble Valley- 80% compared to 74.5% in North West and |
| | 75.8% in Great Britain. |

| Indicator 35 | Weekly earnings in Ribble Valley |
|--------------|--|
| Target | Monitor only |
| Related | Business and Employment Development |
| Policy | |
| Result | Information from ONS showed that in 2019 the Ribble Valley had a |
| | residence based weekly earnings of £622.60, which is above the North |
| | West figure of £555.80 and the UK figure of £587. |

MONITORING OF THE ECONOMIC POLICIES

KEY STATEMENT EC1: BUSINESS AND EMPLOYMENT DEVELOPMENT

| Indicator 23 | Amount of new employment land developed per annum |
|-------------------|--|
| Target | Target is 1ha per annum |
| Related Policy | Key Statement EC1 – Business and Employment Development |
| Result | There has been a total of 8.459 ha of developed land for economic/employment land purposes over the monitoring period. |

| | Employment land supply by type (hectares) |
|--------------|---|
| Indicator 24 | |
| Target | No target – monitor only |
| Related | Key Statement EC1 – Business and Employment Development |
| Policy | |
| Result | See table for breakdown. |

| Business and Industrial Use | Land Supply (ha) 2007- 08 | Land Supply (ha) 2008/09 | Land Supply (ha) 2009/10 | Land Supply (ha) 2012/13 | Land Supply (ha) 2013/14 | Land Supply (ha) 2014/15 | Land Supply (ha) 2015/16 | Land Supply (ha) 2016/17 | Land Supply (ha) 2017/18 | Land Supply (ha) 2018/19 | Land Supply (ha) 2019/20 |
|---|---------------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| B1 - B1a Offices other than defined in Class A2 | 4.72 | 5.414 | 3.489 | 4.071 | 3.976 | 3.719 | 3.153 | 4.453 | 2.836 | 2.759 | 5.45 |
| - B1b Research and development including laboratories and studios | 0 | 0 | 0 | 0.036 | 0.024 | 0.024 | 0.078 | 0.078 | 0 | 0 | 0 |
| - B1c Light Industry | 0 | 3.100 | 2.353 | 1.942 | 2.444 | 2.611 | 2.875 | 1.309 | 1.083 | 0.813 | 0 |
| B2 General industry | 1.27 | 2.211 | 1.969 | 1.416 | 1.824 | 1.419 | 1.997 | 2.131 | 2.045 | 1.366 | 0.079 |
| B8 Storage or distribution centres including wholesale warehouses | 0.32 | 0.332 | 0.632 | 0.243 | 0.269 | 0.375 | 0.418 | 0.036 | 0.603 | 1.197 | 0.028 |
| Mixed Total | 10.56 16.88 | 2.974 14.031 | 4.569 13.012 | 12.613 20.321 | 12.564 21.101 | 9.517 17.665 | 2.286 10.807 | 2.286 10.293 | 2.948 9.515 | 3.316 9.451 | 2.96 8.517 |

The table above shows existing permissions of employment land, broken down by use class (B class – office, industrial and storage) for the monitoring period, as well as details of land supply in previous years.

| Indicator 25 | Number of farm diversification schemes permitted |
|---------------|---|
| Target | Monitor only |
| Related | Key Statement EC1 – Business and Employment Development |
| Policy | |
| · · · · · · · | |
| Result | Over the monitoring period there has been 16 farm diversification schemes |

| Indicator 26 | Loss of employment land |
|--------------|---|
| Target | No net loss over the plan period |
| Related | Key Statement EC1 – Business and Employment Development |
| Policy | |
| Result | There has been no net loss over the plan period |

| Indicator 27 | Percentage of employment land permitted for development on previously developed land (pdl). |
|--------------|---|
| Target | Greater than 51%. |
| Related | Key Statement EC1 – Business and Employment Development |
| Policy | |
| Result | 100% |

The table below shows that 100% of development for economic purposes has been on previously developed land over the monitoring period. This is the same percentage as the previous monitoring period.

| Business Use | | B1a | B1b | B1c | B2 | B 8 | Mixed | Total |
|--|-------|------|-----|------|-----|------------|-------|-------|
| Floorspace completed m ² | Gross | 2552 | 0 | 4420 | 601 | 7979 | 0 | 15552 |
| | Net | 2552 | 0 | 4420 | 601 | 7979 | 0 | 15552 |
| On PDL m ² | Gross | 2552 | 0 | 4420 | 601 | 7979 | 0 | 15552 |
| %PDL | Gross | 16 | 0 | 28 | 5 | 51 | 0 | 100% |

The net completed employment floorspace is calculated in the same way as the gross figure but takes account of demolitions and conversion/change of use.

| Indicator 28 | Number of Empty commercial properties. |
|--------------|---|
| Target | Net reduction |
| Related | Key Statement EC1 – Business and Employment Development |
| Policy | |
| Result | There are 16 empty commercial properties |

KEY STATEMENT EC2: DEVELOPMENT OF RETAIL, SHOPS AND COMMUNITY FACILITIES

| Indicator 29 | Retail vacancy rates in the key centres of Clitheroe, Longridge and Whalley |
|--------------|---|
| Target | Net reduction |
| Related | Key Statement EC2 – Development of retail, shops and community |
| Policy | facilities |
| Result | There are 16 vacant units in the settlements, as set below. |

| Retail Centre | Vacancy rate |
|---------------|--------------|
| Clitheroe | 11 units |
| Longridge | 4 units |
| Whalley | 1 unit |

The figure above relates to retail vacancy rates in the key centres of Clitheroe, Longridge and Whalley during March 2020.

| Indicator 30 | Permissions involving the creation of new retail floorspace | | | | |
|--------------|--|--|--|--|--|
| Target | Net increase | | | | |
| Related | Key Statement EC2 – Development of retail, shops and community | | | | |
| Policy | facilities | | | | |
| | | | | | |

| LOCATION | PLANNING APP NO | DESCRIPTION | HA | SQM | USE CLASS |
|---|--------------------|--|-------|------|--------------|
| 18 Accrington Road (Whalley Motor Services) Whalley, | 3/2019/0089 | Extensions to sides and rear and change of use from motor vehicle repairs workshop to retail. | 0.481 | 4810 | A1 |
| Unit 4 Barrow Brook Trade Park | 3/2019/0807 | Proposed change of use from B1 to A1 for the sale of animal feeds. | 0.4 | 4000 | A1 |
| 2 Towneley Parade Longridge | 3/2019/0744 | Change of use of former estate agent (use class A2) to Rotisserie (use class A1 and A5) | 0.003 | 30 | A1 and A5 |
| 2 Abbey Works Back King Street Whalley | 3/2019/0806 | Change of use from metal workshop (use class B2) to barber's shop (use class A1) | 0.008 | 80 | A1 |

| | | including alternations to front elevations. | | | |
|---|-------------|--|-------|----|----|
| 8-10 The Flat Whalley Road Sabden | 3/2019/0147 | Change of use of first floor flat (C3) to provide additional space to support ground floor business space (A1). | 0.005 | 50 | A1 |

| Indicator 31 | Permissions involving the loss of community facilities |
|--------------|--|
| Target | No net reduction |
| Related | Key Statement EC2 – Development of retail, shops and community |
| Policy | facilities |
| Result | No losses in the relevant period |

Community facilities defined as being: facilities which provide for the health and wellbeing, social education, spiritual, recreational, leisure and cultural needs of the community target is, there should be no net loss over the plan period.

Over the monitoring period there have been no permissions involving the loss of community facilities. There is an overall Core Strategy target that there should be no net less over the plan period (2008-2028).

SECTION FIVE: DELIVERY MECHANISMS AND INFRASTRUCTURE

This section sets out information on those Core Strategy delivery and infrastructure policies and Key Statements where monitoring information can be obtained.

In terms of delivery, the Council will lead the implementation of the Core Strategy however, this cannot be done in isolation from other services and service providers. Monitoring of these delivery policies ensures that they are operating effectively.

MONITORING OF THE DELIVERY AND INFRASTRUCTURE POLICIES

KEY STATEMENT DMI1: PLANNING OBLIGATIONS

| Indicator 36 | Number of developments with legal agreements for infrastructure |
|-----------------------|---|
| | contributions (covering facilities and services) |
| Target | Monitor only |
| Related Policy | Key Statement DM1: Planning Obligations |
| Result | 8 |

The following Planning Obligations were agreed in the monitoring period and generally covered matters pertinent to the permission granted such as: affordable housing; education contributions; commuted sums (e.g. for off-site provision of affordable housing, open space etc.); restriction of use etc. Agreements which supplemented or varied those completed in previous years (such as relating to approval of reserved matters, discharge of conditions, amended layouts) where no net additional development was involved are not included.

| | Section 106's signed 1/4/19 - 31/3/20 | |
|-------------|--|------------|
| APP NO | LOCATION | DATE |
| 3/2018/0500 | Land to the East of Clitheroe Road, Barrow | 3/04/2019 |
| 3/2018/0844 | Land off Longsight Road, Langho | 05/06/2019 |
| 3/2018/0924 | Land South West of Barrow and West of Whalley | 18/06/2019 |
| | Road, Barrow | |
| 3/2018/1037 | Land off Pimlico Link Road | 1/08/2019 |
| 3/2019/0012 | Land South West of Barrow and West of Whalley | 30/08/2019 |
| | Road, Barrow | |
| 3/2018/0786 | Dog and Partridge, Hesketh Lane, Chipping | 17/09/2019 |
| 3/2018/0914 | Land off Clitheroe Road, Whalley (Lawsonsteads | 23/09/2019 |
| | Phase 2) | |
| 3/2019/0954 | Lodematic Itd Primrose Works, Clitheroe | 05/03/2020 |

Education

The Ribble Valley has 32 Primary Schools and 6 Secondary's. Lancashire County Council have published a 'Schools Provision Strategy 2017/18 to 2019/20 which outlines the planned provision for schools within Lancashire and an 'Education Contribution Methodology' which outlines the contribution cost per place sought from developers and the methodology used to calculate the contribution. For further information on this matters visit the following links:

https://www.lancashire.gov.uk/council/strategies-policies-plans/children-education-andfamilies/school-place-provision-strategy/

https://www.lancashire.gov.uk/council/planning/planning-obligations-for-developers

Due to population rises and significant housing development taking place within the Borough, Lancashire County Council (LCC) is working closely with Ribble Valley Borough Council to secure housing developer contributions to address the impact of their housing developments on education provision, and continue to monitor the area closely in relation to both Primary and Secondary places. LCC are also involved within the plan making process too, in terms of the Core Strategy, HED DPD development and the Local Plan review.

In terms of figures, three projects were approved in 2017 to create an additional 105 places in Langho and Whalley, by 2019. Approval has been given to consult on additional 70 places at Barrow Primary School in 2019, subject to the outcome of the consultation.

| The below table illustrates planning history of school alternations/additions 2019/20. |
|--|
| |

| Schoo | l alterations/additions 2019/20 | |
|-------------|--|---|
| APP NO | SCHOOL | ALTERATIONS/ADDITIONS |
| 3/2018/1127 | Barrow Primary School | Single story extension and multi-use games area. |
| 3/2019/0074 | Bolton by Bowland Primary School, Clitheroe | Demolition of a section dividing wall to increase the classroom space. |
| 3/2019/0112 | Ribblesdale High School, Clitheroe | Erection of double storey extension to provide ten classrooms. |
| 3/2019/0487 | St Augustine's RC High School, Billington | Erection of detached building for teaching (3 classrooms) and to supplement the existing schools catering provision. |

| 3/2019/1003 | St. Cecillia's RC High School, Longridge | Extension to school dining hall |
|-------------|---|---|
| 3/2019/0335 | Stonyhurst College, Hurst Green | Single storey classroom extension to provide two classroom spaces. |
| 3/2019/0596 | Clitheroe Royal Grammar School | Remodelling of food preparation area |
| 3/2020/0160 | Barrow Primary School | Single storey extension to provide new entrance, admin offices, toilet facilities and additional teaching accommodation. |
| 3/2018/0611 | St Mary's RC Primary School, Langho | Two single storey extensions, car park extension and an all-weather multi- games-area and high security fencing. |

It is important to highlight that there has been major works at 2 high schools within the borough which have led to an addition of 13 classrooms. It is also important to highlight that the Strategic Site at Standen, Clitheroe will include a new on-site Primary School.

SECTION SIX: STRATEGIC SITE

This section sets out information on the Core Strategy Strategic site at Standen where monitoring information can be obtained.

THE STRATEGIC SITE: STANDEN

| Indicator 37 | Monitoring on the progress on the implementation of planning |
|-----------------------|---|
| | permissions. |
| Target | 100 dwellings per annum from 2017 |
| Related Policy | Strategic Site |
| | |
| Result | As at the 31 st of March 2020 there have been 123 completions on the site. |

The strategic site allocated in the Core Strategy is at Standen, to the south east of Clitheroe. As set out in the Core Strategy it is intended that the site will be developed in a comprehensive and sustainable manner. Outline planning permission for the site was approved on 17/4/2014 for a development to include 1040 dwellings (728 market and 312 affordable) reference 3/2012/0942.

Permission to vary the conditions of the outline permission was granted in April 2015 (application reference 3/2015/0895). A Reserved Matters application in relation to phase one of the development for 228 dwellings (3/2016/0324) was approved on 06/03/2017 and work started on site on the 13^{th} of September 2017.

A Reserved Matters application for 426 dwellings on Phases 2,3,4 was granted on the 16th of March 2020 (3/2019/0953).

An application for the proposed spine road linking Phase 1 to Phases 2,3,4 and 5 was approved on the 16th of March 2020 (3/2019/0951).

The images below show the site in its local context.



SECTION SEVEN: DEVELOPMENT MANAGEMENT POLICIES

This section sets out information on those Core Strategy Development Management policies where monitoring information can be obtained.

The purpose of the Development Management policies is to provide a mechanism to help implement the Core Strategy to attain the vision and objectives that are identified and set out in the document. Against the context of an identified Development Strategy and themed spatial policies, the Development Management policies guide the principles of development and provide a clear approach for delivering the Core Strategy. They help to inform decisions on planning applications which is the principle means of ensuring the successful delivery of the strategy. Monitoring of these policies therefore ensures that they are operating effectively.

MONITORING OF THE DEVELOPMENT MANAGEMENT POLICIES

POLICY DMG2: STRATEGIC CONSIDERATIONS

| Indicator 38 | Percentage of new development in accordance with the Development Strategy, i.e. directing development to existing sustainable settlements. |
|--------------|---|
| Target | Various targets as set out in DS1 |
| Related | Key Statement DS1 – Development Strategy |
| Policy | |
| Result | The Core Strategy was adopted in December 2014 and since this date all applications have been determined against the policies set out in the plan. The Council reviews appeal decisions, especially in those applications where the spatial strategy is considered as an issue. There have been no decisions that would warrant concern regarding the strategy, which is being upheld by Planning Inspector. |

Table 4.12 of the adopted Core Strategy sets out the residual numbers of dwellings for Principal Settlements and Tier One settlements, based on the as determined at 31st March 2014. The position updated to 31st March 2019 is shown in the following table, followed by the 31st March 2020 table.

<u>2019</u>

PRINCIPAL SETTLEMENTS:

| Principal Settlement | Total no. dwellings required 2008-2028 | Commitments at March 2019 | Residua I no. dwelling s at 31 st March 2019 ⁶ | Amount in excess of residual requirement |
|---------------------------|---|------------------------------|---|--|
| Clitheroe (total) | 2320 | - | - | - |
| of which: | | | | |
| Standen Strategic Site | 1040 | 1040 | 0 | 0 |
| rest of Clitheroe | 1280 (14%) | 1456 (12%) | 0 | 176 |
| Longridge | 1160 (14%) | 1323 (12%) | 0 | 163 |
| Whalley | 520 (6%) | 551 (6%) | 0 | 31 |
| 2020 | | I | 1 | |

PRINCIPAL SETTLEMENTS:

| Principal Settlement | Total no. dwellings required 2008-2028 | Commitments at March 2019 | Residual no. dwelling s at 31 st March 2020 ⁷ | Amount in excess of residual requirement |
|---------------------------|---|------------------------------|--|--|
| Clitheroe (total) | 2320 | - | - | - |
| of which: | | | | |
| Standen Strategic Site | 1040 | 1040 | 0 | 0 |
| rest of Clitheroe | 1280 (25%) | 1603 (20%) | 0 | 323 |
| Longridge | 1160 (10%) | 1278 (12%) | 0 | 118 |

⁶ As at 31st March 2019. Any applications approved or lapsed since this date may alter the residual number.

 $^{^7\,}$ As at 31 $^{\rm st}$ March 2020. Any applications approved or lapsed since this date may alter the residual number.

| Whalley | 520 (12%) | 581 (10%) | 0 | 61 |
|---------|--------------|--------------|---|----|
| | | | | |

POLICY DMG3: TRANSPORT AND MOBILITY

| Indicator 42 | Permissions which affect the opportunity to transport freight by rail or affect the potential rail station sites at Gisburn and Chatburn. |
|-----------------------|---|
| Target | 0 |
| Related Policy | Key Statement DMG3 – Transport and Mobility |
| Result | 0 – target has been met. |

TREES & WOODLANDS, OPEN SPACE, FOOTPATHS

POLICY DME1: PROTECTING TREES AND WOODLANDS

| Indicator 43 | Number of permissions involving the planting of new trees/ woodlands and total net area |
|----------------|--|
| Target | Net gain |
| Related Policy | DME1 – Protecting Trees and Woodlands |
| Result | Over the monitoring period there have been 11 permissions which involved the planting of trees/ woodlands increasing the total net area in the borough. This is in line with the Core Strategy policy. |

| Indicator 44 | Number of permissions involving a net loss of woodland or hedgerows. |
|----------------|---|
| Target | 0 |
| Related Policy | DME1 – Protecting Trees and Woodlands |
| Result | There have been no permissions involving a net loss of woodland over |
| | the monitoring period which is in line with the Core Strategy target. |
| | Over the monitoring period, there has been 20msq loss of hedgerow via |
| | direct hedgerow application; 3/2019/0559 the loss has been mitigated |
| | by replacement hedgerow planting at the WTP. |

| Indicator 45 | Number of new TPOs made. |
|----------------|---|
| Target | Monitor only |
| Related Policy | DME1 – Protecting Trees and Woodlands |
| Result | There have been 5 new TPOs made over the monitoring period. |
| | |
| | The Knolle, 26 Whalley Road, Wilpshire 2019 |
| | The Rann Woodland, Off Saccary Lane, Mellor 2019 |
| | Land at Whalley Road, Barrow 2019 |
| | 29 College Close, Longridge 2019 |
| | Whalley Road Common Land, Sabden 2019 |
| | |
| | |

| Indicator 46 | Loss of any protected trees. |
|----------------|---------------------------------------|
| Target | 0 |
| Related Policy | DME1 – Protecting Trees and Woodlands |

| Result | There has been a loss of 110 protected trees over the monitoring period and therefore the Core Strategy target has not been met. These losses were due to TPO and CA applications that could not be refused. 44 trees have been replanted to replace the losses. Although this number |
|--------|--|
| | is lower than the amount lost the overall coverage and quality will be improved. Therefore net loss of trees is 66. |

| Indicator 47 | Loss of ancient woodland and veteran and ancient trees. |
|-----------------------|--|
| Target | 0 |
| Related Policy | DME1 – Protecting Trees and Woodlands |
| Result | There has been no loss of ancient woodland and veteran and ancient trees over the monitoring period, which is in line with the Core Strategy target. |
| HERITAGE | |

KEY STATEMENT EN5: HERITAGE ASSETS

| Indicator 58 | Number of applications involving designated heritage assets. |
|--------------|--|
| Target | Monitor only |
| Related | Key Statement EN5 – Heritage Assets |
| Policy | |
| Result | 0 |

(definition of a heritage asset - A World Heritage Site, Scheduled Monument, Listed Building, Protected Wreck Site, Registered Park and Garden, Registered Battlefield or Conservation Area designated under the relevant legislation)

| Indicator 59 | Number of permissions granted against Historic England advice. |
|--------------|--|
| Target | 0 |
| Related | Key Statement EN5 – Heritage Assets |
| Policy | |
| Result | 0- Target has been met. |

POLICY DME4: PROTECTING HERITAGE ASSETS

| Indicator 53 | Publication of a local list of heritage assets. |
|--------------|---|
| Target | Target is to review the local list once it's established. |
| Related | DME4 – Protecting Heritage Assets |
| Policy | |
| Result | Currently no local list is produced |

| Indicator 54 | Publication of buildings at risk register |
|--------------|--|
| Target | Target is to review the local list once it's established. |
| Related | DME4 – Protecting Heritage Assets |
| Policy | |
| Result | Currently no local list is produced. The initial stage of the Conservation |
| | Areas Review (March 2019) identified a number of buildings within |
| | conservation areas which could be at risk. |

| Indicator 55 | Number of listed buildings and buildings in Conservation areas lost through development proposals. |
|--------------|--|
| Target | No loss |
| Related | DME4 – Protecting Heritage Assets |
| Policy | |
| Result | 0 |

| Indicator 56 | Number of permissions involving Parks and Gardens and Scheduled Ancient Monuments |
|-------------------|---|
| Target | No change against HE advice |
| Related Policy | DME4 – Protecting Heritage Assets |
| Result | 0 |

| Indicator 57 | Conservation Area appraisals |
|--------------|---|
| Target | Target is to maintain up to date conservation area appraisals. |
| Related | DME4 – Protecting Heritage Assets |
| Policy | |
| Result | There are a total number of 22 Conservation Areas in the Borough. The majority of the Conservation Area Appraisals were carried out in 2005, and will require a review. |

| Indicator 63 | Number of permissions for development granted contrary to Environment Agency advice. |
|--------------|--|
| Target | 0 |
| Related | DME6 – Water Management |
| Policy | |
| Result | 0- Target has been met. |
| | - |

POLICY DME6: WATER MANAGEMENT

| Indicator 62 | Number of applications permitted against criteria set out in policy |
|--------------|---|
| Target | 0 |
| Related | DME6 – Water Management |
| Policy | |
| | The policy requires that development will not be permitted where the proposal would be at an unacceptable risk of flooding or exacerbate flooding elsewhere. To be acceptable applications for development should include appropriate measures for the conservation, protection and management of water such that development contributes to: |
| | Preventing pollution of surface and/ or groundwater |
| | Reducing water consumption |
| | Reducing the risk of surface water flooding |

| | The Authority will also seek the protection of the borough's water courses for their biodiversity value |
|--------|---|
| Result | Within the monitoring period no planning permission has been granted in contravention of DME6. |

POLICY DMH4: CONVERSION OF BARNS AND OTHER BUILDINGS TO DWELLINGS

| Indicator 67 | Number of permissions granted in accordance with the policy criteria. |
|-----------------------|---|
| Target | 100% |
| Related Policy | DMH4 – Conversion of Barns and other buildings to dwellings |
| Result | Target met. Planning permissions were granted for the conversion of |
| | barns and other buildings to dwellings in the monitoring period. |

POLICY DMH5: RESIDENTIAL AND CURTILAGE EXTENSIONS

| Indicator 68 | Number of permissions involving residential extension/works or curtilage extensions that comply with the policy criteria |
|-----------------------|--|
| Target | 100% |
| Related Policy | DMH5 – Residential and curtilage extensions |
| Result | Target has been met. Over the monitoring period there has been: |
| | 11 permissions involving curtilage extensions 137 applications involving residential extensions/works |

EMPLOYMENT

POLICY DMB1: SUPPORTING BUSINESS GROWTH AND THE LOCAL ECONOMY

| Indicator 69 | Gain in new employment land by floor area and type. |
|--------------|---|
| Target | 8ha |
| Related | DMB1 – Supporting business growth and the local economy |
| Policy | |
| Result | Overall gain of 18.207 ha over the monitoring period broken down as follows: B1a – 5.45 B1b – 0 B1c – 0 B2 – 0.079 |
| | B8 – 0.028 |

| Mixed – 2.96 |
|---|
| The above figures represent new planning permissions granted within the monitoring period of land for future employment use (B class). Target has been met. |

| Indiantes 70 | I and of existing executions and level by floor and and two |
|--------------|---|
| Indicator 70 | Loss of existing employment land by floor area and type. |
| Target | No net loss over plan period |
| Related | DMB1 – Supporting business growth and the local economy |
| Policy | |
| Result | Overall loss of 0.008ha over the monitoring period is broken down as follows: B1a - 0 B1b - 0 B1c - 0 B2 - 0.008ha B8 -0 Mixed - 0 |

| Indicator 71 | Number of firms relocating outside the Borough due to planning constraints set out in policy. |
|--------------|---|
| Target | zero |
| Related | DMB1 – Supporting business growth and the local economy |
| Policy | |
| Result | 0 – target has been met |

POLICY DMB2: THE CONVERSION OF BARNS AND OTHER RURAL BUILDINGS TO EMPLOYMENT USES

| Indicator 72 | Number of permissions involving conversion and net new floorspace |
|--------------|--|
| | created. |
| Target | Net gain |
| Related | DMB2 – The conversion of barns and other rural buildings to |
| Policy | employment uses |
| Result | 2 applications have been submitted for the conversion of an agricultural building for employment use: |
| | 3/2019/0435 – Old Sawley Grange, Gisburn – Demolition of two agricultural outbuildings and replacement with a new office building including alternations to an existing listed building. |
| | 3/2019/0845 – Eaves Hall, Farm Moor Lane – Change of use of one quarter of an existing agricultural building to sui generis (dog day care) with adjoining exercise paddock. |

POLICY DMB3: RECREATION AND TOURISM DEVELOPMENT

| Indicator 73 | Number of planning permissions involving new or improved facilities |
|--------------|---|
| Target | Net gain |
| Related | DMB3 – Recreation and Tourism Development |
| Policy | |

| Result | 19 applications have been granted. Target has been met. |
|-----------|---|
| 1 too and | |

| Indicator 74 | Number of planning permissions involving loss and change of use of tourism and recreation facilities. | |
|--------------|---|--|
| Target | Net gain | |
| Related | DMB3 – Recreation and Tourism Development | |
| Policy | | |
| Result | 0 permissions have been granted. | |

| Indicator 75 | Number of permissions involving loss of public open space (POS) and any alternative provision made. | | | |
|--------------|--|--|--|--|
| Target | Net gain over plan period | | | |
| Related | DMB4 – Open Space Provision | | | |
| Policy | | | | |
| Result | There has been no loss of DMB4 sites as defined on the draft Proposals Maps (as defined by the new definition of such sites within the HED DPE and which will formally replace the previously AMR reported G6 Essentia Open Space Sites (DWLP). At this stage however, the HED DPD has no yet been formally adopted but is at an advanced stage. | | | |

POLICY DMB4: OPEN SPACE PROVISION

| Indicator 76 | Number of permissions and area of gain in Public Open Space. | | |
|----------------|--|--|--|
| Target | Net gain over plan period | | |
| Related Policy | DMB4 – Open Space Provision | | |
| Result | There has been no net gain over the plan period. | | |

RETAIL

POLICY DMR1: RETAIL DEVELOPMENT IN CLITHEROE

| Indicator 79 | Permissions involving gains in retail area and type. | | |
|-----------------------|---|--|--|
| Target | Targets are set out in Policy EC2 relating to new retail provision by 2028. | | |
| Related Policy | Policy DMR1 – Retail development in Clitheroe | | |
| Result | Over the monitoring period there have been no permissions which involved | | |
| | a gain in retail area in Clitheroe. | | |

| Indicator 80 | Loss of any retail outlets and in the main shopping frontages by area and | | |
|-----------------------|--|--|--|
| | type. | | |
| Target | Zero | | |
| Related Policy | Policy DMR1 – Retail development in Clitheroe | | |
| Result | There have been no retail outlets lost in the main shopping frontages over | | |
| | the monitoring period. | | |

POLICY DMR2: SHOPPING IN LONGRIDGE AND WHALLEY

| Indicator 81 | Permissions involving gains in retail area and type. | | | |
|-----------------------|--|--|--|--|
| Target | Targets are set out in Policy EC2 relating to new retail provision by 2028 | | | |
| Related Policy | Policy DMR2 – Shopping in Longridge and Whalley | | | |

| Result | There have been 1 permission granted over the monitoring period (1 in |
|--------|---|
| | Whalley). |

INDICATOR: MONITOR POLICY DMR2

| Indicator 82 | Loss of any retail outlets by area and type | |
|----------------|---|--|
| Target | zero | |
| Related Policy | elated Policy Policy DMR2 – Shopping in Longridge and Whalley | |
| Result | There has been no loss over the plan period | |

POLICY DMR3: RETAIL OUTSIDE THE MAIN SETTLEMENTS

| Indicator 83 | Loss of any retail outlets in the villages | |
|-----------------------|---|--|
| Target | zero | |
| Related Policy | Policy DMR3 – Retail outside the main settlements | |
| Result | There has been no loss over the plan period | |

| Indicator 84 | Gain in shopping area in villages and wider rurality | | |
|-----------------------|--|--|--|
| Target | Net gain | | |
| Related Policy | Policy DMR3 – Retail outside the main settlements | | |
| Result | There has been no loss over the plan period | | |

SECTION EIGHT: MONITORING CONSTRAINTS

This Authority monitoring report brings together information and data on as many of the monitoring indicators as it has been possible to collate. However, from on-going monitoring since the adoption and implementation of the Core Strategy in December 2014 that data gaps remain. As part of the Local Plan review process, a new monitoring framework will be established, which will allow systems to be put in place to ensure that the information to be collected is achievable and able to be effectively monitored.

There is a commitment set out in Key Statement H1: Housing Provision which states that:

"the overall housing requirement will be subject to a formal review within five years from the date of adoption of the Core Strategy to ensure it remains the appropriate strategic figure with which to plan".

In addition, paragraph 33 of the revised NPPF (February 2019) that:

"local plans and spatial development strategies should be reviewed to assess whether they need updating at least once every five years, and should then be updated as necessary. Reviews should be completed no later than five years from the adoption date of a plan, and should take into account changing circumstances affecting the area, or any relevant changes in national policy".

The council undertook a review of the plan which was considered by members at the Planning and Development Committee held in October 2019. A copy of this report can be found at the following link:

https://www.ribblevalley.gov.uk/download/meetings/id/7373/agenda item 7 local development scheme update

Members resolved to process a review of the Local Plan. A revised monitoring framework will be prepared as part of that process.

SECTION NINE: LIST OF ALL CORE STRATEGY INDICATORS

| No | Indicator | Related CS Policy | Methodology |
|----|---|---------------------------------------|--|
| | ENVIRONMENT | , , , , , , , , , , , , , , , , , , , | |
| | Greenbelt | | |
| 1 | Number of applications involving sites wholly or partly within the Greenbelt | EN1 | Planning Admin Officer |
| 2 | Area of land (Ha or m2) in greenbelt granted permission | EN1 | Planning Admin Officer |
| 3 | Number of inappropriate developments granted in the Green Belt. | EN1 | Planning Admin Officer |
| | Landscape | | |
| 4 | No of applications involving sites wholly or partly within the AONB | EN2 | Planning Admin Officer |
| 5 | Area of land (Ha or m2) within AONB granted permission | EN2 | Planning Admin Officer |
| 6 | No of applications for development within the "Open Countryside" ie on sites outside established allocations or settlement boundaries. | EN2 | Insufficient recording to allow monitoring |
| 7 | Area of land (Ha or m2) within Open Countryside granted permission. | EN2 | Insufficient recording to allow monitoring |
| 8 | Proportion of the population that has full access to the requirements of the Accessible Natural Greenspace Standard. | EN2 | Insufficient recording to allow monitoring |
| | Sustainable Development & Development Change | | |
| 9 | No of all relevant applications granted that do not conform to the specified Codes and standards in the policy. | EN3 & DME5 | Insufficient recording to allow monitoring |
| 10 | No of new permissions for development granted contrary to Env Agency advice. | EN3 | EA |
| 11 | No of applications referred to the Minerals Authority as being within Mineral Safeguarding Areas (MSAs). | EN3 | Planning Admin Officer |
| | BIODIVERSITY AND GEODIVERSITY | | |
| 12 | Net gain to local biodiversity measured through biodiversity offsetting agreements | EN4 | Trees and Countryside officer |
| 13 | No of applications involving a potential effect on recognised sites of environmental or ecological importance (i.e. those categories of site listed in para 2 of the policy). | EN4 | Insufficient recording to allow monitoring |
| 14 | No of sites granted permission against Natural England Advice. | EN4 | NE |
| 15 | Change in areas and populations of biodiversity importance, including: change in priority habitats and species by type and; change in areas of international, national, regional or local significance. | EN4 | Trees and Countryside officer |
| 16 | The amount of housing completed in the borough | H1 – Housing Provision | Planning technician |
| 17 | Housing Mix including tenure and type | H2 – Housing Balance | Insufficient recording to allow monitoring |
| 18 | Additional indicator – Housing supply and trajectory | | |

| No | Indicator | Related CS Policy | Methodology |
|----|--|---|--|
| 19 | The number of new build affordable units completed in the borough as well as number of Landlord and Tenant grants provided, number of purchase and repair scheme, Tenancy Protection schemes and no. of empty properties brought back into use | H3 – Affordable Housing | Housing needs team |
| 20 | Number of new dwellings approved/constructed which meet the Lifetime Homes standard | H3 | Insufficient recording to allow monitoring |
| 21 | Number of permissions for GT pitches | H4 – Gypsy and Traveller Accommodation | Planning policy |
| 22 | New and converted dwellings on previously developed land | H1 – Housing Provision | Planning Technician |
| | ECONOMY | | |
| 23 | Amount of new employment land developed per annum | EC1 – Business and Employment Development | Planning technician |
| 24 | Employment land supply by types (hectares) | EC1 – Business and Employment Development | Regeneration |
| 25 | Number of farm diversification schemes permitted | EC1 – Business and Employment Development | Regeneration |
| 26 | Loss of employment land | EC1 – Business and Employment Development | Regeneration |
| 27 | % of land permitted for development on previously developed land | EC1 – Business and Employment Development | Regeneration |
| 28 | Empty commercial properties | EC1 – Business and Employment Development | Regeneration |
| 29 | Retail vacancy rates in the key service centres of Clitheroe, Longridge and Whalley | EC2 – Development of Retail, Shops and Community facilities and services | Regeneration |
| 30 | Permissions involving the creation of new retail floorspace | EC2 – Development of Retail, Shops and Community facilities and services | Regeneration |
| 31 | Permissions involving the loss of community facilities | EC2 – Development of Retail, Shops and Community facilities and services | Development Management |

| No | Indicator | Related CS Policy | Methodology | |
|----|--|---|--|--|
| 32 | Unemployed persons in Ribble Valley. | EC1 – Business and Employment Development | NOMIS | |
| 33 | Number of people claiming a key benefit Ribble Valley | EC1 – Business and Employment Development | NOMIS | |
| 34 | Employed persons in Ribble Valley | EC1 – Business and Employment Development | NOMIS | |
| 35 | Weekly earnings in Ribble Valley | EC1 – Business and Employment Development | NOMIS | |
| | Delivery Mechanisms and Infrastructure | | | |
| 36 | Number of developments with legal agreements for infrastructure contributions | DM1 – Planning Obligations DM2 – Transport Considerations | Planning technician | |
| | Strategic Site | | | |
| 37 | Monitoring on the progress on the implementation of planning permissions | DMG2 | Planning Policy | |
| | DEVELOPMENT MANAGEMENT POLICIES | | | |
| 38 | % of new development in accord with development strategy ie directing development to existing sustainable settlements. | DMG2 - | Planning technician | |
| 39 | No of permissions for development outside those settlements defined in the development strategy that do not meet at least one of the criteria mentioned in the policy Transport and Mobility | DS1 – Development Strategy | Planning technician | |
| 40 | No of permissions granted within 400m of a public | DMI2,DMG3 | Insufficient | |
| 40 | transport route. | | recording to allow monitoring | |
| 41 | No of major permissions granted that require a travel plan | DMG3 | Insufficient recording to allow monitoring | |
| 42 | Permissions which affect the opportunity to transport freight by rail or affect the potential rail Station sites at Gisburn and Chatburn. | DMG3 | Planning Policy | |
| | Protecting Trees and Woodlands | | | |
| 43 | Number of permissions involving the planting of new trees/woodlands and total net area | DME1 – Protecting Trees and Woodlands | Trees and Countryside Officer | |
| 44 | Number of permissions involving a net loss of woodland or hedgerows | DME1 – Protecting Trees and Woodlands | nds | |
| 45 | Number of TPOs made | DME1 – Trees and Protecting Trees Countryside Officer and Woodlands | | |
| 46 | Loss of any protected trees | | Trees and Countryside Officer | |
| 47 | Loss of ancient woodland and veteran and ancient trees | | Trees and Countryside Officer | |

| No | Indicator | Related CS Policy | Methodology | |
|-----------------------------|---|---|--|--|
| 48 | No net loss of hedgerows | EN4 | Trees and Countryside Officer | |
| 49 | No net loss of biological heritage sites | EN4 | Trees and Countryside Officer | |
| | Landscape and Townscape Protection | | | |
| XX | Permissions involving potential change to landscape elements within policy (DME2) | DME2 | Insufficient recording to allow monitoring | |
| | Sites and species protection and conservation | | | |
| 50 | No of permissions which adversely affect the various sites and species mentioned in the policy (DME3) | DME 3 –Sites and Species protection and conservation | Insufficient recording to allow monitoring | |
| 51 | Measurement of enhancement in ENV4. | ENV4 – Biodiversity and Geodiversity | Insufficient recording to allow monitoring | |
| | Protecting Heritage Assets | | | |
| 52 | Publication of a local list of heritage assets | DME4 | Conservation Officer | |
| 53 | Publication of a buildings at risk register | DME4 | Consult with Conservation Officer and search webpage 'Buildings at Risk' | |
| 54 | Number of listed buildings and buildings in CA lost through development proposals | DME4 | Search on MVM records and consult with Conservation Officer | |
| 55 | No of permissions involving Parks and Gardens and Scheduled Ancient Monuments | EN5 – Heritage Assets DME4 – Protecting Heritage Assets | Search on MVM records and consult with Conservation Officer | |
| 56 | Conservation Area Appraisals | EN5- Heritage Assets | consult with Conservation Officer | |
| 57 | Number of applications involving designated heritage assets | EN5- Heritage Assets | consult with Conservation Officer | |
| 58 | Number of permissions granted against Heritage England advice | EN5- Heritage Assets | consult with Conservation Officer | |
| | RENEWABLE ENERGY | | | |
| 59 | No of permissions granted fulfilling Renewable Energy requirements within policy and by type of | DME5 – Renewable Energy | Insufficient recording to allow monitoring | |
| 60 | No of permissions involving onsite RE generation and type of RE | DME5 – Renewable Energy | Insufficient recording to allow monitoring | |
| | Water Management | | | |
| 61 | No of applications permitted against criteria set out in policy DME6 | DME6 – Water Management | Insufficient recording to allow monitoring | |
| 62 | Number of permissions for development granted contrary to EA advice | | EA | |
| Affordable Housing Criteria | | | | |

| No | Indicator | Related CS Policy | Methodology | |
|----|--|---|--|--|
| 63 | Percentage of affordable housing that meets the criteria set out in the policy. | DMH1 – Affordable Housing Criteria | Housing Needs | |
| | Gypsy and Traveller Accommodation | | | |
| 64 | No of new GT pitches created (DMH2) | DMH2 – Gypsy and Traveller Accommodation | Planning Policy | |
| | Dwellings in the open countryside | | | |
| 65 | No of permissions granted in accordance with the policy criteria.(DMH3) | DMH3 – Dwellings in the open countryside and Area of Outstanding Natural Beauty | Insufficient recording to allow monitoring | |
| | Conversion of Barns and other buildings to dwellings | | | |
| 66 | No of permissions accord with the policy criteria. (DMH4) | DMH4 – The conversion of barns and other buildings to dwellings | MVM | |
| | Residential and curtilage extensions | | | |
| 67 | No of permissions involving residential extensions or curtilage extensions that comply with the policy criteria (DMH5) | DMH5 – Residential and curtilage extensions | MVM | |
| | Supporting business growth and the local economy | | | |
| 68 | Gain in new employment land by floor area and type | | | |
| 69 | Loss of existing employment land by floor and area and type | | Regeneration | |
| 70 | Number of firms relocating outside the Borough due to planning constraints set out in policy. | | Regeneration | |
| | Conversion of barns and other rural buildings to employment uses | | | |
| 71 | Number of permissions involving conversion and net new floorspace created | | Regeneration | |
| | Recreation and Tourism Development | | | |
| 72 | Number of planning permissions involving new or improved facilities | DMB3 | Searched Weekly List of Decided Appns | |
| 73 | Number of planning permissions involving loss and change of use of tourism and recreation facilities | DMB3 | Searched Weekly List of Decided Appns | |
| | Open Space Provision | | | |
| 74 | No of permissions involving loss of Public Open Space (POS) and any alternative provision made (DMB4) | DMB4 – Open space provision | MVM | |
| 75 | No of permissions and area of gain in POS (DMB4) | DMB4 – Open space provision | MVM | |
| | Footpaths and Bridleways | | | |
| 76 | Loss of any PROW (Public Rights of Way) or alternative provision | DMB5 – Footpaths and Bridleways | MVM | |

| No | Indicator | Related CS Policy | Methodology |
|----|--|---|----------------------------|
| 77 | Diversion of any PROW by No of incidents and total length of diversions | DMB5 – Footpaths and Bridleways | Tree & Countryside officer |
| | Retail development in Clitheroe | | |
| 78 | No. of permissions involving gains in retail area and type | DMR1 – Retail Development in Clitheroe | Regeneration |
| 79 | Loss of any retail outlets and in the main shopping frontages by area and type | DMR1 – Retail Development in Clitheroe | Regeneration |
| | Shopping in Longridge and Whalley | | |
| 80 | No. of permissions involving gains in retail area and type | DMR2 – Shopping in Longridge and Whalley | Regeneration |
| 81 | Loss of any retail outlets by area and type | DMR2 – Shopping in Longridge and Whalley | Regeneration |
| | Retail outside the main settlements | | |
| 82 | Loss of any retail outlets in villages | DMR3 – Retail outside the main settlements | Regeneration |
| 83 | Gain in shopping area in villages and wider rurality | DMR3 – Retail outside the main settlements | Regeneration |

SECTION TEN: PROGRESS ON THE LOCAL DEVELOPMENT SCHEME

The following table displays the most recent Local Development Scheme (LDS) timetable which was published in November 2019.

The Inspector's report was received on 10th September 2019 and published on the Council website on 17th September 2019. The council adopted the HED DPD in October 2019 and the Council also resolved to review the Core Strategy in November 2019.

Schedule 1 Summary Information and Timetable

| Document Title | Brief Description | Chain of Conformity | Start | Current Status |
|--|---|---|----------------------------|----------------|
| Local Plan | Provides the overall strategic framework for the borough, covering all policy areas. The Local Plan also includes a set of Development Management policies that will be used in determining planning applications across the borough. | strategic planning policy | September 2020 | Ongoing |
| Housing & Economic Development DPD | The Housing and Economic Development- Development Plan Document (HED DPD) will provide the housing and economic development land allocations, setting out where new development will be focused in line with the Core Strategy Development Strategy. | The HED DPD is part of the LDF, the daughter document of the adopted Core Strategy, which is the overarching strategic policy document for the Ribble Valley. | August 2016 | Adopted |
| Schedule 2 Supporting Management Tools | Brief Description | Chain of Conformity | Start | |
| Document Title Statement of Community Involvement | Document setting out standards and approach to involving stakeholders and the community in the production of the LDF. | The statement builds upon existing partnerships. | Anticipated August 2019 | Ongoing |
| Authority Monitoring Report | The Authority Monitoring Report (AMR) measures the effectiveness and | The AMR links to all Local Development Documents. | Annually | Completed |

| | progress made in delivering the policies in the adopted Core Strategy and the Local Plan (as the review eventually replaces the Core Strategy) | | | |
|---------------------------------|--|--|---------------------------------|-------------------------------|
| Infrastructure Delivery Plan | Provides the detail of the infrastructure requirements needed to deliver the aspirations of the Local Plan. | It will conform to the Local Plan and existing partnerships. | August 2020 | Ongoing |
| Local Development Scheme | This document sets out the council's programme and timetable for preparing planning policy documents | The LDS is key in providing information and a timetable in relation to LDDs. | October 2017 (then annually) | Adopted but to be reviewed |

